

Press Release
17th April 2013

Announcement of Auction 3-Year Nominal Peso Treasury Notes (Series 6)

As announced in the issuance calendar for February 2013 – July 2013, the Central Government will reopen the 3-Year Nominal Peso Treasury Notes for sale by auction on April 23rd, 2013. An issue volume of UYU 650 million is envisaged, being the current outstanding of the series UYU 6400 million.

THREE-YEAR NOMINAL PESO TREASURY NOTES (2015) – Series 6

Coupon: 10.25% annual.

Interest Payment: Semiannual, August 22nd and February 22nd

Issue date: August 22nd, 2012

Maturity: August 22nd, 2015

Amount to be issued on April 23rd, 2013: UYU 650 million.

All local investors authorized by the Central Bank are allowed to submit bids in this auction.

The auction will be structured as a single-price auction; all accepted bids will be offered to investors at the same price.

The minimum amount of each bid is UYU 100.000 and multiples of UYU 10.000 thereof. Total bids by institution cannot exceed the amount the issuer is authorized to allocate (200% of the original tendered amount). The DMU reserves the right to accept part or all of the submitted bids, or reject all of them.

The Notes will be settled in Uruguayan Pesos or US Dollars.

The auction will close at 14:00 pm Montevideo time (17:00 pm GMT). The price and the amount accepted will be announced around one hour after the bidding period closes in the DMU and CBU respective websites. Settlement will be on the next business day after the auction date.

For further information please go to deuda.mef.gub.uy or call +598-21712-2957