

Press Release
18th September 2012

Announcement of Auction 3-Year Nominal Peso Treasury Notes (Series 6)

As already announced in the issuance calendar for August 2012 – January 2013, the Central Government will reopen the 3-Year Nominal Peso Treasury Notes for sale by auction on September 25th, 2012. An issue volume of UYU 850 million is envisaged, being the current outstanding of the series UYU 850 million.

THREE-YEAR NOMINAL PESO TREASURY NOTES (2015) – Series 6

Coupon: 10.25% annual.
Interest Payment: Semiannual, August 22nd and February 22nd
Issue date: August 22nd, 2012
Maturity: August 22nd, 2015
Issue amount: UYU 850 million.

All local investors authorized by the Central Bank are allowed to submit bids in this auction.

The auction will be structured as a single-price auction; all accepted bids will be offered to investors at the same price.

The minimum amount of each bid is UI 100.000 and multiples of UI 10.000 thereof. Total bids by institution cannot exceed the amount the issuer is authorized to allocate (200% of the original tendered amount). The DMU reserves the right to accept part or all of the submitted bids, or reject all of them.

The Notes will be settled in Uruguayan pesos or Dollars.

The auction will close at 14:00 pm Montevideo time (17:00 pm GMT). The price and the amount accepted will be announced around one hour after the bidding period closes in the DMU and CBU respective websites. Settlement will be on the next business day after the auction date.

For further information please go to deuda.mef.gub.uy or call +598-21712-2957